

**Temple Beth Shalom Foundation
BEQUEST FORM**

Name: _____

Address: _____

Date of Birth: _____

Phone: _____

Email: _____

Type of Provision

Estimated Amount

I have made provision for Temple Beth Shalom Foundation ("TBSF") in my estate planning as follows:

1. Outright bequest to TBSF in my will \$ _____

2. Provision in the will with TBSF as survivor of my husband (wife) and myself \$ _____

3. Life Insurance Policy with TBSF as beneficiary \$ _____

4. Trust under my will with TBSF the final beneficiary \$ _____

5. Other (please describe): _____

_____ \$ _____

Total: \$ _____

(Attachments or letters that further describe the nature of the above provision(s) are welcomed in addition to that section of the will or trust in which our institution is mentioned.)

In the event of unforeseen circumstances which require any further change in the above estate planning provision(s), I agree to notify Temple Beth Shalom Foundation of such change.

Signature: _____ Date: _____